

Cover Sheet
Arizona Corporation Commission
Docket Control Center

Company/Case Name _____

Doing Business As (d/b/a) _____

Docket Number (s) _____

Description of Document or Nature of Action
Please choose the item that best describes the nature of the case/filing.

UTILITIES – NEW APPLICATION

<input type="checkbox"/> New CC&N	<input type="checkbox"/> Main Extension
<input type="checkbox"/> Rates	<input type="checkbox"/> Contract/Agreements
<input type="checkbox"/> Interim Rates	<input type="checkbox"/> Formal Complaint
<input type="checkbox"/> Cancellation of CC&N	<input type="checkbox"/> Waiver/Rule Variance
<input type="checkbox"/> Deletion of CC&N	<input type="checkbox"/> Line Siting Committee Case
<input type="checkbox"/> Extension of CC&N	<input type="checkbox"/> Small Water Company – Surcharge
<input type="checkbox"/> Tariff (NEW)	<input type="checkbox"/> Sale of Assets & Transfer of Ownership
<input type="checkbox"/> Request for Arbitration	<input type="checkbox"/> Sale of Assets & Cancellation of CC&N
<input type="checkbox"/> Full or Partially Arbitrated	<input type="checkbox"/> Fuel Adjuster/PGA
<input type="checkbox"/> Interconnection Agreement	<input type="checkbox"/> Merger
<input type="checkbox"/> Voluntary Interconnection Agreement	<input type="checkbox"/> Financing
<input type="checkbox"/> Miscellaneous - Specify: _____	

UTILITIES – REVISIONS/AMENDMENTS TO PENDING OR APPROVED MATTERS

<input type="checkbox"/> Application: _____	<input type="checkbox"/> Tariff: (Promotional or Compliance) (Circle One)
<input type="checkbox"/> Company _____	Decision No. _____
<input type="checkbox"/> Docket Number _____	Docket No: _____

SECURITIES or MISCELLANEOUS FILINGS

<input type="checkbox"/> Affidavit (Publication, Public Notice)	<input type="checkbox"/> Request/Motion for Extension of Time
<input type="checkbox"/> Comments	<input type="checkbox"/> Request/Motion for a Hearing
<input type="checkbox"/> Exception	<input type="checkbox"/> Request/Motion for an Intervention
<input type="checkbox"/> Exhibit(s)	<input type="checkbox"/> Miscellaneous Request/Motion
<input type="checkbox"/> Notice of Appearance/Intent	<input type="checkbox"/> Request/Motion for a Re-hearing
<input type="checkbox"/> Notice of Errata	<input type="checkbox"/> Request/Motion to Continue Hearing
<input type="checkbox"/> Opposition	<input type="checkbox"/> Request/Motion to Strike
<input type="checkbox"/> Petition	<input type="checkbox"/> Response
	<input type="checkbox"/> Testimony
	<input type="checkbox"/> Waiver
	<input type="checkbox"/> Witness List
	<input type="checkbox"/> Intervention

OTHER: _____

Date

Print the name of the person whose signature appears on the filing
(i.e. Contact Person, Respondent, Attorney, Applicant, etc.)

NOTICE

As of February 2, 1998, the Arizona Corporation Commission required that this Cover Sheet accompany all documents filed with the Docket Control Center.

A correct and complete Cover Sheet ensures the accuracy of the Corporation Commission's records and statistics and reduces processing time.

For each document filed, you must have:

- a. A completed Cover Sheet:
 - 1 for each filing, accompanying the cover letter or 1st page of the original document
- b. The original plus **13** additional copies:
 - 2 additional copies for each additional Docket number on your filing.
 - For all filings except line sitings.
 - Line sitings require the original plus **25** copies.
- c. The docket number (when available) listed on the Cover Sheet **and** on the first page of the document and/or the cover letter.

★ Failure to provide the information listed above may result in your documents being returned to you. Thus, delaying your filing.

For your convenience, additional Cover Sheets with instructions are available at the filing window of Docket Control.

Please see the Commission web site [www.cc.state.az.us] to download this document and others.

Thank you for your cooperation.

Docket Control Center
Arizona Corporation Commission
1200 W. Washington
Phoenix, AZ 85007-2996

[602] 542-3477

ARIZONA CORPORATION COMMISSION



FINANCING APPLICATION

UTILITY NAME

DOCKET NO(S).

You must complete all items in the application according to the instructions provided. If you have any questions regarding the application, call the Chief, Financial & Regulatory Analysis Section at (602) 542-0743 for assistance.

Send the original and sixteen copies of the application and cover sheet to the following address:

**DOCKET CONTROL CENTER
1200 W WASHINGTON STREET
PHOENIX AZ 85007-2927**

Application Information Regarding Arizona Revised Statutes 40-301 and 40-302

The application for financing approval pursuant to Arizona Revised Statutes 40-301 and 40-302 shall include the following information:

1. The applicant's exact name and the address of its principal business office.
2. Name and address of the person authorized, on behalf of applicant, to receive notices and communications regarding the application.
3. A full description of the financings (debt or equity) proposed to be issued showing the kind, nature, and amount, the interest or dividend rate if any and its frequency, date of maturity, call features, voting privileges, and other detailed information regarding the financing itself. An explanation of whether the assets of the company will be encumbered by the financing (e.g. bank loan that is secured by company assets). If the financing is debt then provide a schedule of interest and principle payments. If the financing is a line of credit then provide a schedule of expected drawdowns. Provide a description of the proposed method of issuing and selling the financing, including any special distribution rights to existing holders of the company's securities.
4. A statement showing the expected gross proceeds, issuance expenses, and net proceeds from the issuance and sale.
5. A complete description of the uses of the net proceeds, including descriptions of plant, property, or other assets to be acquired. Provide any capital expenditure budget that supports the proposed use of proceeds.
6. A statement that demonstrates why the financing is,
 - (a) within the corporate powers of the applicant;
 - (b) compatible with the public interest;
 - (c) compatible with sound financial practices; and,
 - (d) compatible with the proper performance by the applicant of service as a public service corporation and will not impair its ability to perform that service.

7. The name and address of any person receiving, or entitled to, a fee for service in connection with the issuance or sale of the financing and a demonstration that such fees do not exceed customary fees for such service in an arms-length transaction and are reasonable.
8. Provide a copy of any documents to be executed in the matter.
9. Provide the most recent balance sheet and income statement showing booked amounts and pro forma adjustments to record and show the effect of the transaction. Provide any other statements (such as pro forma statements from prior periods) that would demonstrate that the security issuance and sale is consistent with sound financial practices.
10. The Commission requires the Company to notice customers of the financing application. Attached is a copy of the notice to be used. Fill in the notice's blanks and either insert a copy of the notice in customers' next bill or have it published at least once in a newspaper of general circulation in the area in which the company serves. Please send proof of noticing to the Commission. Proof consists of the dated bill insert, a copy of the notice as it appeared in the newspaper or the receipt from the newspaper showing the date the notice is to be published.
11. Submit an original and sixteen (16) copies of the application and supporting documents to the following:

ARIZONA CORPORATION COMMISSION
ATTN DOCKET CONTROL CENTER
ROOM 130
1200 W WASHINGTON STREET
PHOENIX AZ 85007-2927

PUBLIC NOTICE
OF
AN APPLICATION FOR AN ORDER
AUTHORIZING THE ISSUANCE OF _____ (security)
BY _____ (company)

_____ (Company) filed an Application with the Arizona Corporation Commission (Commission) for an order authorizing Applicant to issue \$ _____ (gross proceeds) of _____ (security to be issued). The application is available for inspection during regular business hours at the office of the Commission in Phoenix, Arizona, and the Company's offices in _____, Arizona.

Intervention in the Commission's proceedings on the application shall be permitted to any person entitled by law to intervene and having a direct substantial interest in this matter. Persons desiring to intervene must file a Motion to Intervene with the Commission which must be served upon applicant and which, at a minimum, shall contain the following information:

1. The name, address and telephone number of the proposed intervenor and of any person upon whom service of documents is to be made if different than the intervenor.
2. A short statement of the proposed intervenor's interest in the proceeding.
3. Whether the proposed intervenor desires a formal evidentiary hearing on the application and the reasons for such a hearing.
4. A statement certifying that a copy of the Motion to Intervene has been mailed to Applicant.

The granting of Motions to Intervene shall be governed by A.A.C. R14-3-105, except that all Motions to Intervene must be filed on, or before, the 15th day after this notice.